AMX Tutorial Using MySQL as an Identity Source

This tutorial uses <u>OrangeHRM</u> to show AMX facilities for extracting identites from a MySQL database:

- Extracting the identities from the MySQL database and creating an identity file.
- Creating a file of Active Directory user accounts.
- Running accountMatch to check the match between identities and accounts.
- Configuring the ActiveDirectory Schema and identitySync.properties to analyse the changes that would be made by identitySync.

AMX runs on Windows and must be setup as shown in the AMX Tutorial Setup document. In this tutorial identityReport and identitySync are run from the Command Line using AMXRun which sets the environment variables.

1. Create a new administrative account on MySQL

It may be necessary to create a database account for AMX with the appropriate read privileges. You may need the help of the MySQL Database administrator, particularly if they changed the root password from the blank default. On the database server open a command prompt, create a user and give them select privileges on the appropriate tables.

```
C:\>mysql -u root
mysql>create user `philn'@'AMX1' identified by `*******';
mysql>grant select on orangehrm_mysql.hs_hr_employee to `philn'@'AMX1';
mysql>grant select on orangehrm_mysql.ohrm_job_title to `philn'@'AMX1';
mysql>grant select on orangehrm_mysql hs hr_emp reportto to `philn'@'AMX1';
```

2. Test Connection

Use DbVisualiser or similar tool to test the connection:



3. Review Views and Tables

Every HRMS system is different, AMX need the name of the view or table holding the employee details. In this case it is hs_hr_employees

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hs_hr_emp_locations	4		5 207	Robertson	Andrew					
hs_hr_emp_member_detail	5		6 208	Engel	Anette					
hs_hr_emp_passport	6		7 209	Campbell	Angus					
hs_hr_emp_picture	7		8 210	Wright	Annabel					
	8		9 211	McKenzie	Arabella					
	9	1	0 212	Kennedy	Arline					
	10	1	1 213	Stewart	Aulay					
hs_hr_emp_work_experience	11	1	2 214	Jones	Bethia					
	12	1	3 215	Anderson	Blane					
	13	14	4 216	Burns	Bonnie					
	14	1	5 217	MacDonald	Boyd					
	15	1	6 218	White	Brenda					
hs_hr_pay_period	16	1	7 219	Scott	Calum					
hs_hr_payperiod	17	1	8 220	Muir	Catriona					
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Check for joins to other tables, particularly job or current position. In this HRMS system the employee record contains the current job, and an individual's previous jobs are in a table called hs_hr_emp_history_of_ealier_pos. The job title which is interesting for identity management is in the ohrm_job_title.

Also check the difference between emp_number and emp_id. In most cases the emp_id would be used in managed systems.



Using a subquery or inner select the job_title can be selected using:

select employee_id,emp_lastname,emp_firstname,
(select job_title from ohrm_job_title as job where job_title_code = job.id) as job_title
from hs_hr_employee emp

The equivalent join is

```
select employee_id,emp_lastname,emp_firstname, job.job_title
from hs_hr_employee emp
left join ohrm_job_title as job on job_title_code = job.id
```

A left join is used so that all the records in hs_hr_employee are selected even when there is no match to a recorf in ohrm_job_title. These queries can be tested in dbVisualizer or similar. In testing the subquery ran a little bit quicker, though the difference was insignificant. AMX can use either a subquery or a join. Most Dbas recommend joins as giving better performance.

A person's manager is held in the table hs_hr_emp_report o and the empnumber is stored rather than the manager's employee_id.



To combine this table with the employee table to create a consolidated report containing the manager's employee_id use a left join between the tables. A left join includes all the records in the left table, hs_hr_employees and any records that match in hs_hr_emp_reportto.

```
select employee_id,emp_lastname,emp_firstname,mgr.erep_sup_emp_number
from hs_hr_employee emp
left join hs hr emp report o mgr on emp.emp_number = mgr.erep_sub_emp_number;
```

The next issue is that the emp_numbers are distict to employee_id, so to obtain the employee_id, the emp_number must be selected from hs_hr_employees. This uses a subquery or inner query as well as a left join.

```
select employee_id,emp_lastname,emp_firstname,mgr.erep_sup_emp_number,
(select employee_id from hs_hr_employee where emp_number = mgr.erep_sup_emp_number) as manager_id
```

from hs_hr_employee emp
left join hs_hr_emp_reportto mgr on emp.emp_number = mgr.erep_sub_emp_number;

Use dbVisualizer to test this before attempting to use it in identitySync, the result is for example:

employee_id	emp_lastname	emp_firstname	erep_sup_emp_number	manager_id
302	Small	Aileen	2	216
303	Small	Alison	2	216
304	O'Brian	Sean	2	216

4. Extract Identities from the Database

Use identityReport to Extract Identities from the MySQL database.

5. Update Orange properties

Open Orange1.properties. Use the same connection details that were used in dbVisualizer for the properties file. These are: DatabaseIdentityResource1 = AMX3:3306/orangehrm_mysql DatabaseIdentityUser1 = philn DatabaseIdentityPasswd1 = MySQLPasswd.txt

- Use the same connection details that were used in dbVisualizer for the properties file. These are hostname:port/database. The port and database are usually 3306 and orangehrm_mysql. For example:
 DatabaseIdentityResource1 = AMX3:3306/orangehrm mysql
- 2. Add the accountName of a database account with read access to the database. For example: DatabaseIdentityUser1 = philn DatabaseIdentityPasswd1 = MySQLPasswd.txt
- 3. Create the MySQLPasswd.txt file and add the password in the first line. The password will be encrypted when identityReport first runs.

6. Run identityReport

Run identityReport.exe Orange1.properties, the resulting identity_check.csv file should contain values identical to the one obtained in step 4. The connection values and schema can be used in identitySync to synchronise Identities and their Accounts.

7. Review the Results

Open the IdentityReportOrange1.csv file in Excel, and the OrangeSchema1.txt file in a text editor.

• Active is Y or N, the termination code is used as a marker for N. This is formed by the schema entry for termination_id replacing any value with N and defaulting a null entry as Y.

```
termination_id,active;replace/[0-9]/N/
```

• Notice that the subqueries are defined in the Schema as the staging attribute on the left side

```
(select job_title from ohrm_job_title as job where job_title_code = job.id), job
This technique is common in HRMS systems can be used for any situation where the employee record has the primary keys of another table
providing the full descriptive name of the attribute.
```

Notice also that the "as job" used in the select statement used in dbVisualizer is not required by identityReport.

8. Extract Images

Images are held in hs_hr_emp_picture, each employee record may have 0 or 1 picture. In OrangeSchema2.txt, another left join is used to select the picture.



select emp_gender,emp_street2,emp_street1,emp_middle_name,sal_grd_code,

(select job_title from ohrm_job_title as job where job_title_code = job.id), emp_work_telephone,emp_dri_lice_exp_date,emp_mobile,ethnic_race_code,emp_status,provin_code,epic_picture, emp_sin_num, (select employee_id from hs_hr_employee where emp_number = mgr.erep_sup_emp_number), emp_lastname,coun_code,emp_nick_name,emp_firstname,city_code,emp_birthday,eeo_cat_code,epic_file_size,emp _dri_lice_num,emp_marital_status,emp_hm_telephone,emp_smoker,emp_zipcode,nation_code,joined_date,emp_othe r_id,emp_work_email,work_station,emp_ssn_num,emp_oth_email,emp.emp_number,employee_id,emp_military_servic e,termination_id,OCTET_LENGTH(epic_picture)

from orangehrm_mysql.hs_hr_employee emp left join hs_hr_emp_report o mgr on emp.emp_number = mgr.erep_sub_emp_number left join hs_hr_emp_picture on emp.emp_number = hs_hr_emp_picture.emp_number

The OrangeSchema2.txt file can then select epic_picture which is a binary object. Binary objects must have their associated sizes, this can be found in the epic_file_size or in MySQL by using the OCTET_LENGTH function.

AMX requires the metverse attribute name of the binary object length to be the binary object name with Size appended. For example

epic_picture,imageFile;syncFile
OCTET_LENGTH(epic_picture),imageFileSize

The images will be stored in a subdirectory with the name of the binary object's metaverse name, imageFile in this case. Create a subdirectory with this name.

9. Run IdentityReport

Run identityReport.exe Orange2.properties.

10. Review the Results

Open the IdentityReportOrange2.csv and note the nameof the image file is now included in the report. The images will be stored in the subdirectory imageFile.

AMX uses identity sources to manage accounts, to do this identitySync is used with the same schema and properties as shown above. IdentitySync tutorials are available and they show how to synchronise attributes. Pictures are synchronised by comparing image files, these are extracted from the Active Directory using a schema entry such as:

thumbnailPhoto,ImageFile;syncFile

Images may have been loaded into the Active Directory from multiple sources over time and identitySync will preserve them. So identitySync will update any images in the Active Directory that are found to be different between the HRMS system, but it will never clear images from the Active Directory that are missing from the HRMS system.